WINGX ADVANCE

Russia focus

Russia Focus

BUSINESS AVIATION

SPECIAL INSIGHT

2014 – Review [JAN–AUG]

Source: Fotolia

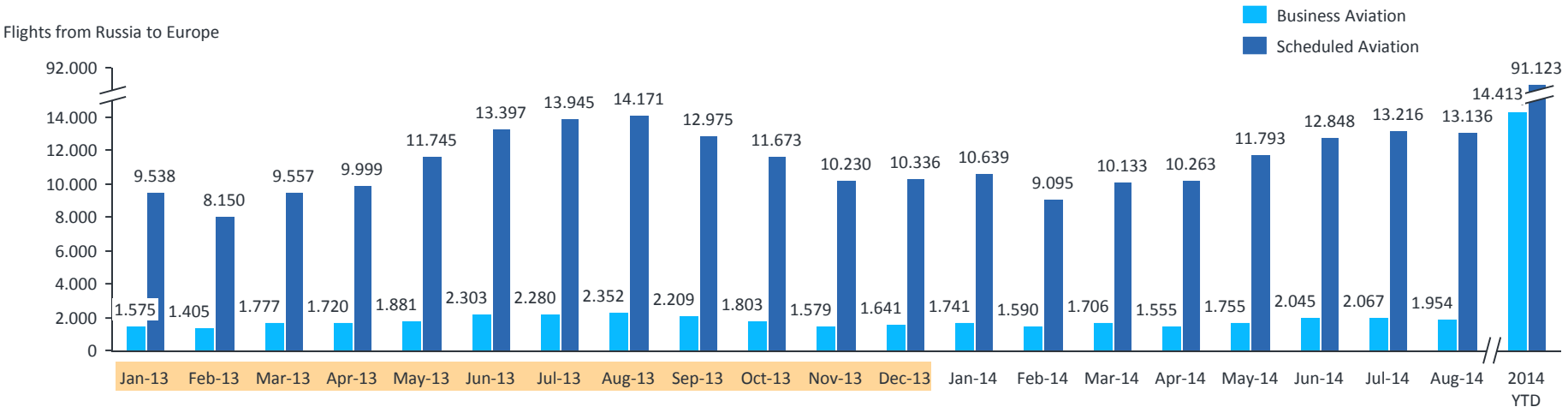
WINGX Advance provides official statistics to:

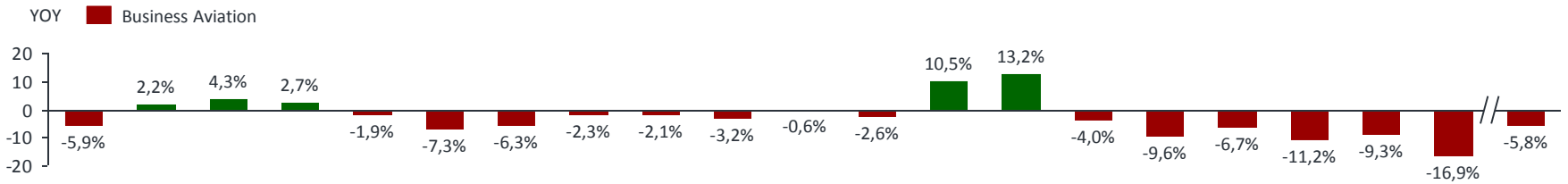
ECBAA

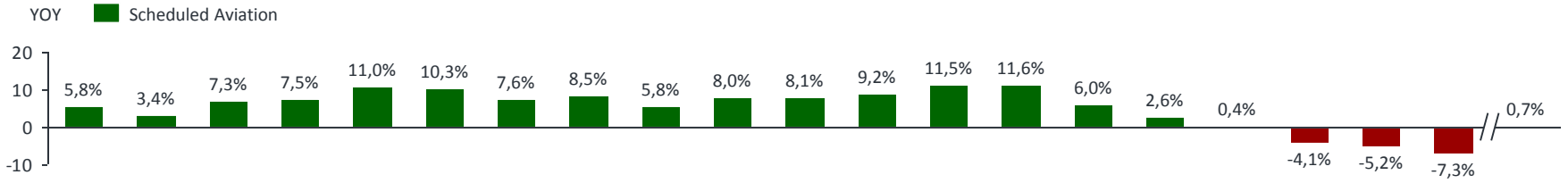
cepa central europe private aviation

Business Aviation & Airline Flights from Russia to Europe

Business aviation flights from Russia to Europe have fallen 6% YTD, with an increasingly negative trend since March. Scheduled aviation is being affected to a lesser extent.



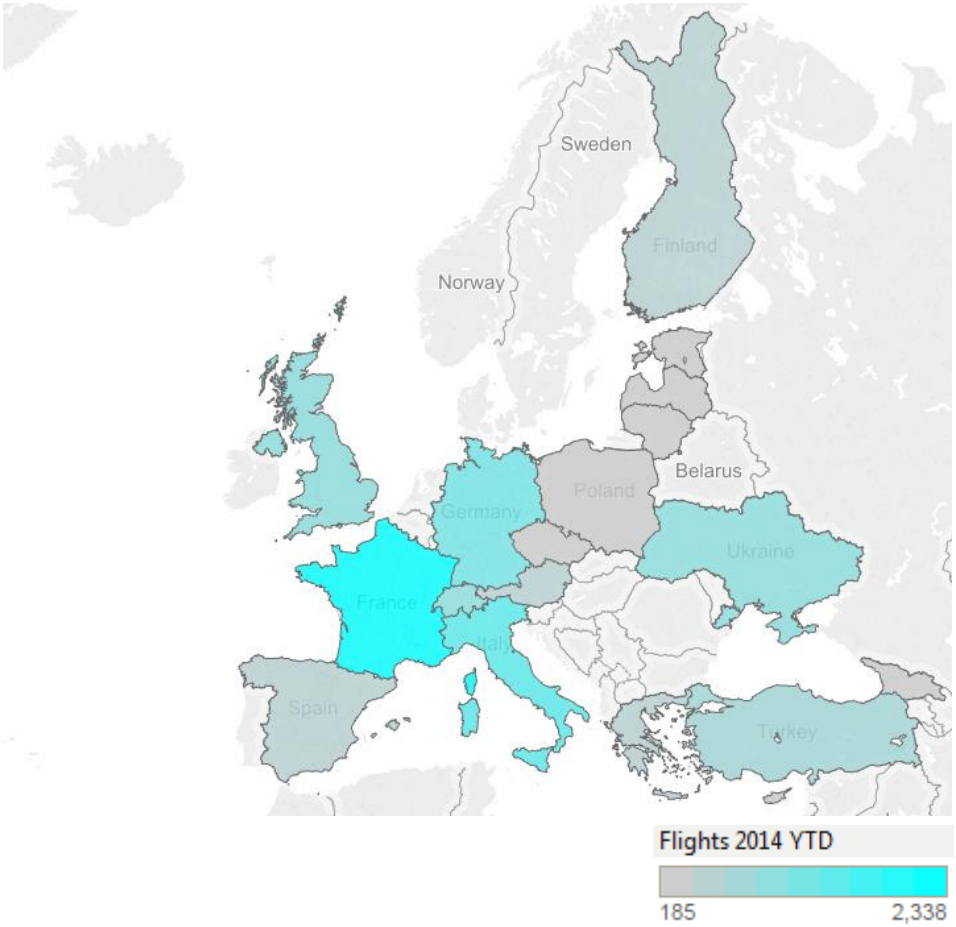


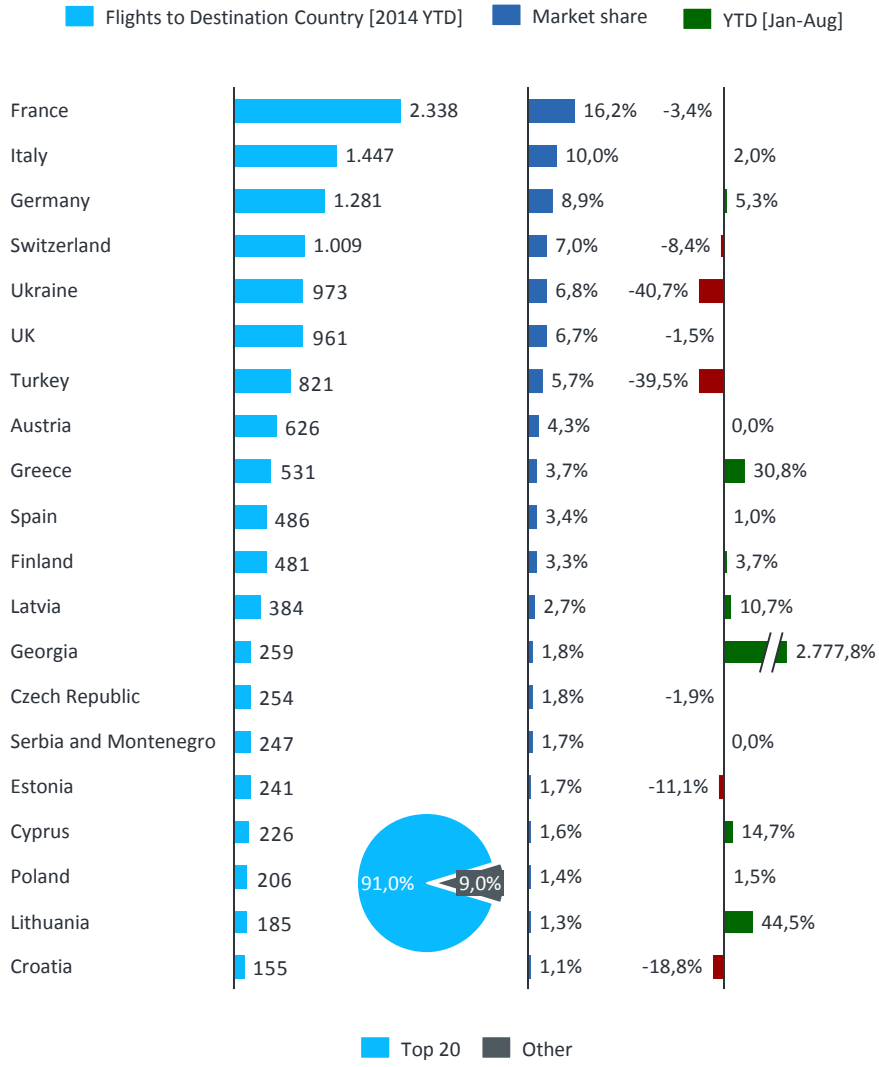


Business Aviation only: Origin Russia, Destination Europe

Outbound to Western Europe so far little affected, apart from Switzerland. Flights to Ukraine have collapsed. Flights to Turkey also well down. Flights to Greece well up.

Destination Countries [Business Aviation]





Regional business aviation flight pattern into Europe (YOY)

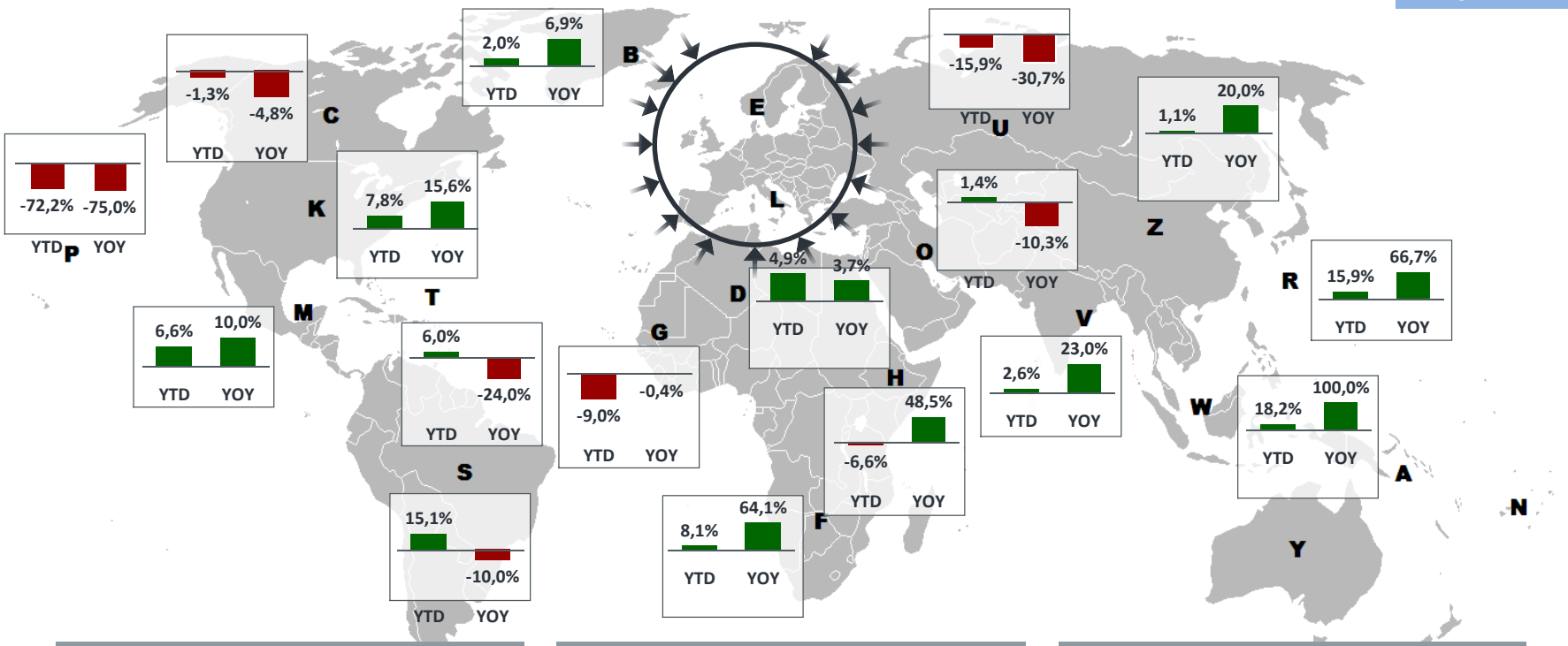
The Ukraine crisis has accelerated declines of inbound activity from Russia and Eastern Europe. Activity within Western Europe also affected. Flights from North America and Africa are up YOY.

Based on total monthly departures

Global business aviation flight pattern into Europe (YTD/YOY)

The effect of the Ukraine crisis is evident in the 31% slump in inbound traffic from ICAO region U. Region O may also have been affected. Region K is more active YTD.

August 2014



Origin Regions	YTD departures	YTD growth	YOY growth
U-Region	25,300	-15.9%	-30.7%
K-Region	5,592	7.8%	15.6%
O-Region	4,794	1.4%	-10.3%
G-Region	2,623	-9.0%	-0.4%
D-Region	1,668	4.9%	3.7%
H-Region	1,358	-6.6%	48.5%

Origin Regions	YTD departures	YTD growth	YOY growth
C-Region	1,112	-1.3%	-4.8%
B-Region	938	2.0%	6.9%
F-Region	475	2.6%	23.0%
V-Region	469	8.1%	64.1%
T-Region	353	6.0%	-24.0%
S-Region	351	15.1%	-10.0%

Origin Regions	YTD departures	YTD growth	YOY growth
M-Region	276	6.6%	10.0%
Z-Region	191	1.1%	20.0%
R-Region	73	15.9%	66.7%
W-Region	52	18.2%	100.0%
P-Region	5	-72.2%	-75.0%
Total	45,630	-8.9%	-18.3%

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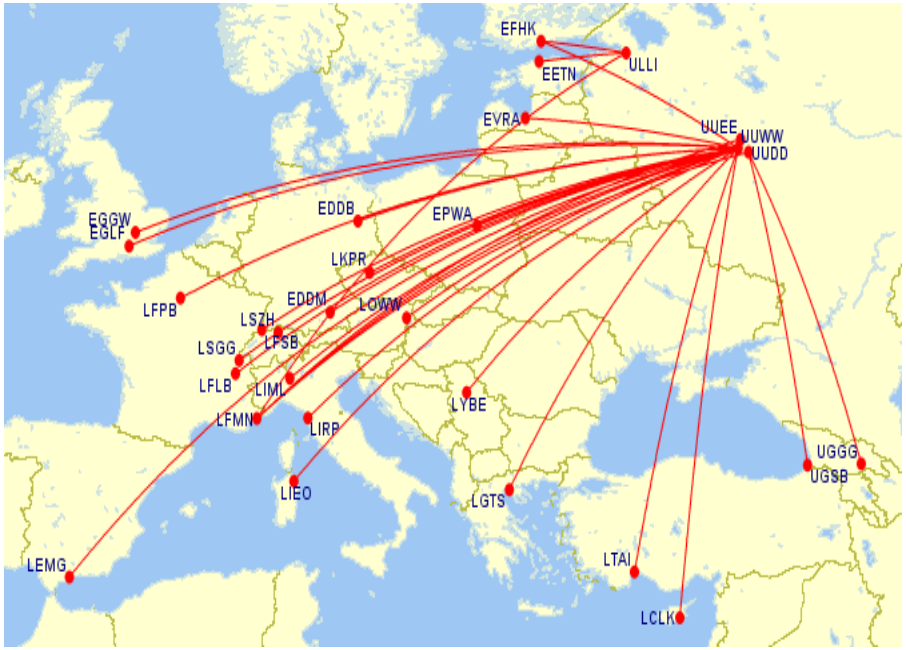
Top 30 bizav city pair connections from Russia, YTD 2014

Notably city pair declines include Vnukovo outbound to Geneva, Zurich, Luton, whereas traffic has increased from Vnukovo to Le Bourget, Farnborough, Vienna, Riga.



	Fligths 2014 [YTD]	YTD [Jan-Aug]	+/- (2014 vs 2013)
UUWW-LFMN	854	3,9%	32
UUWW-LSGG	259	-15,9%	-49
UUWW-LFPB	244	8,9%	20
UUWW-EVRA	227	18,2%	35
UUWW-LOWW	221	22,1%	40
UUWW-EGLF	221	44,4%	68
UUWW-EGGW	194	-15,7%	-36
UUWW-LIEO	188	20,5%	32
UUWW-LSZH	182	-14,2%	-30
ULLI-EFHK	177	-4,8%	-9
UUWW-LIRP	159	3,9%	6
UUWW-LIML	144	22,0%	26
UUWW-EDDM	142	32,7%	35
UUWW-EFHK	140	22,8%	26
UUWW-EDDB	132	34,7%	34
UUWW-LCLK	130	28,7%	29
UUEE-LFMN	128	-20,0%	-32
UUWW-LFLB	124	29,2%	28
ULLI-EETN	108	-18,8%	-25
UUDD-UGGG	107	0,0%	107
UUWW-LTAI	102	3,0%	3
UUWW-LKPR	102	12,1%	11
UUWW-LFSB	101	4,1%	4
UUWW-LEMG	97	0,0%	0
ULLI-LFMN	96	-20,7%	-25
UUWW-LYBE	94	5,6%	5
UUWW-EPWA	85	4,9%	4
UUWW-LGTS	79	1,3%	1
UUDD-UGSB	79	0,0%	79
UUDD-LFMN	78	-14,3%	-13

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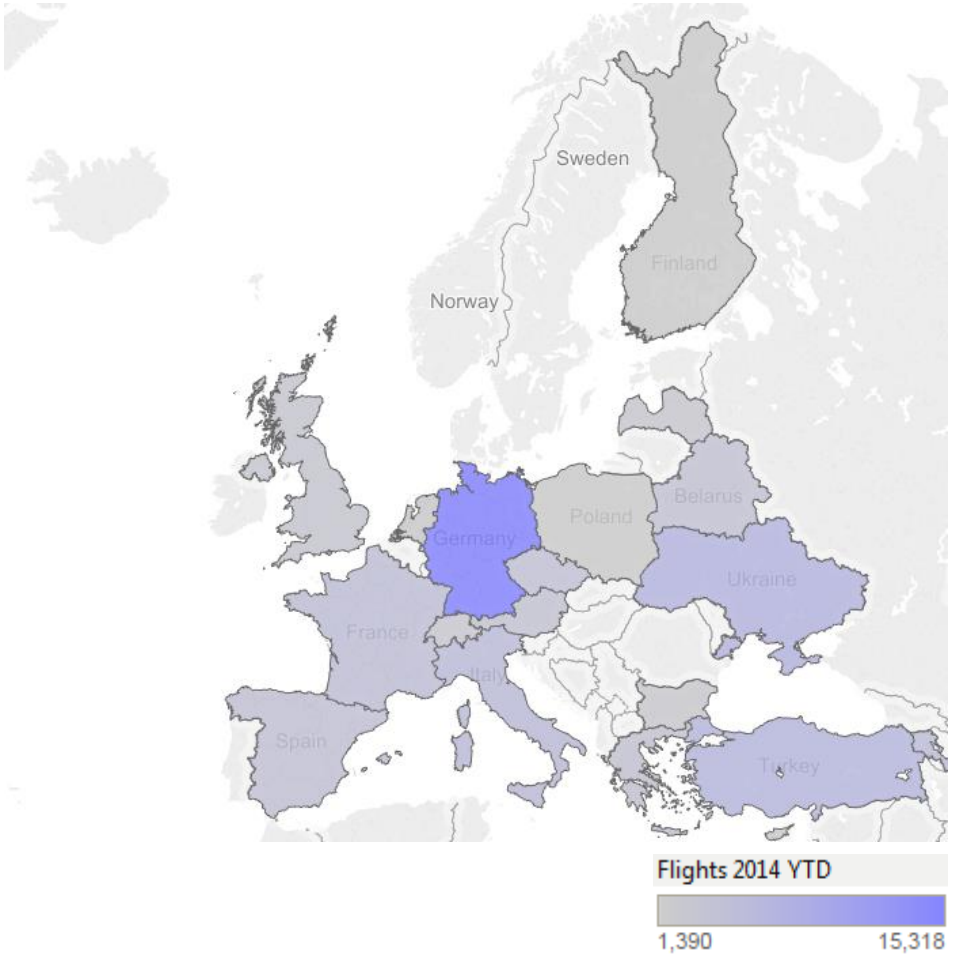
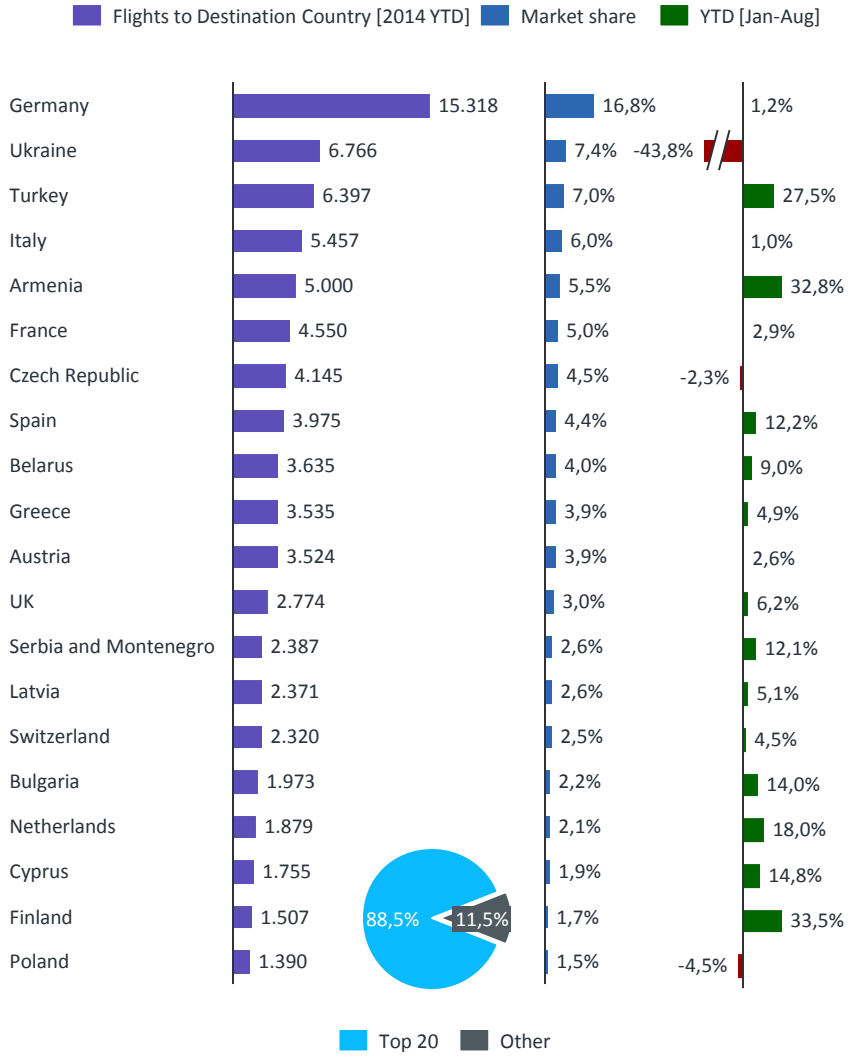
Scheduled Aviation (airline): Origin Russia, Destination Europe

By far the primary outbound destination for airline flights from Russia is Germany, stable YOY. Clearly airline links to Turkey are replacing some bizav on the same city pairs.

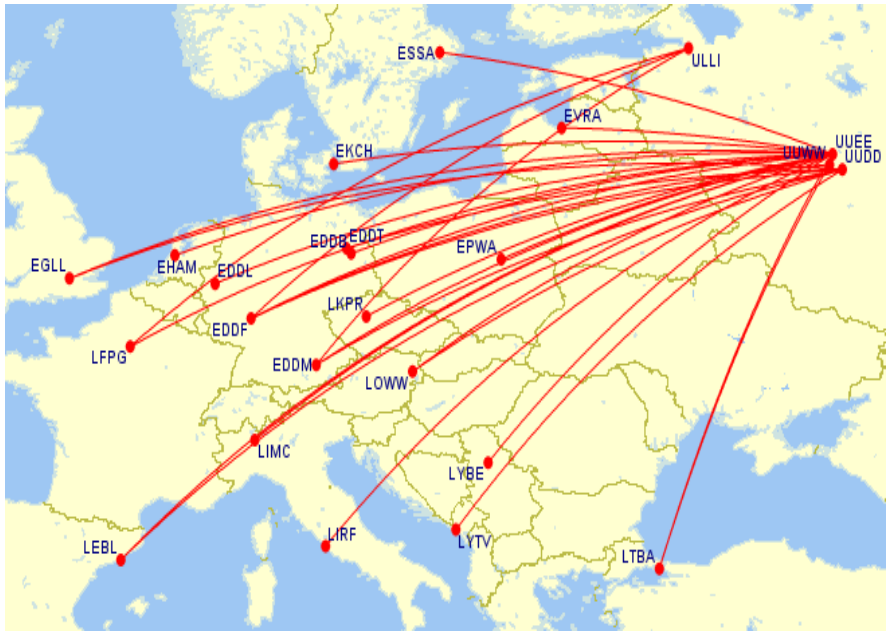
Destination Countries [Scheduled Aviation]

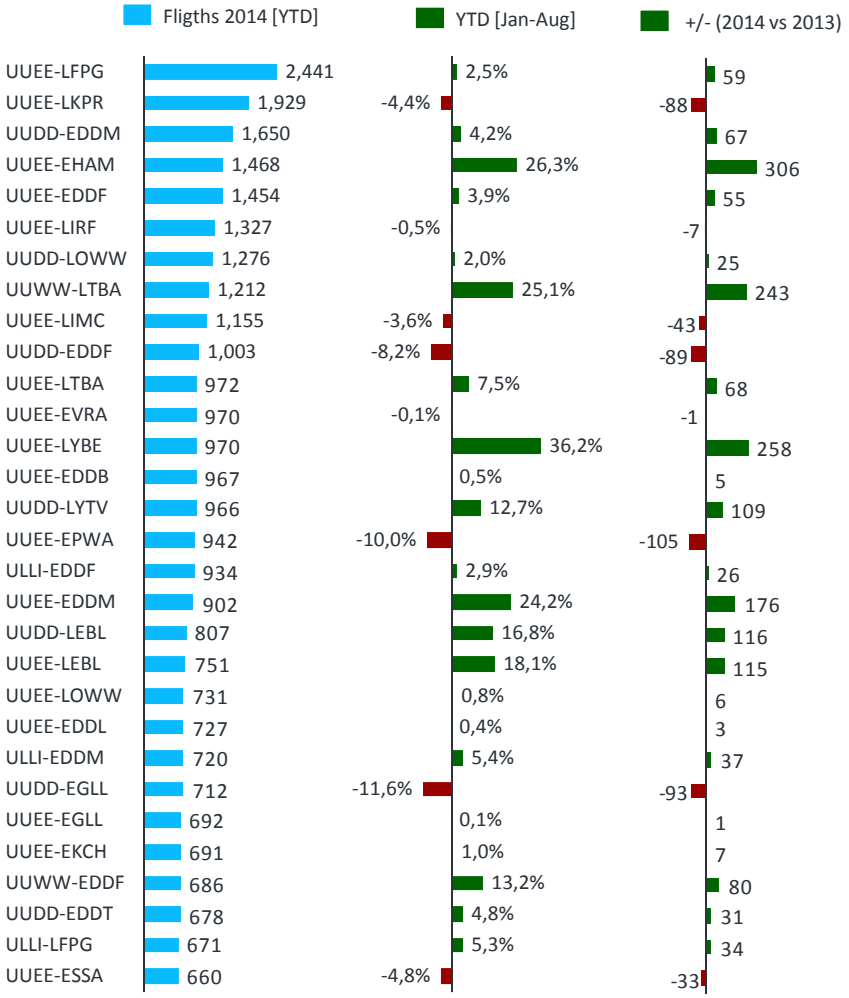




Top 30 SCHED city pair connections from Russia, YTD 2014

On a city pair basis, Sheremetyevo-Prague shows decline, otherwise flight volumes up YOY, significantly from UUEE to Amsterdam, Belgrade and Ataturk





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