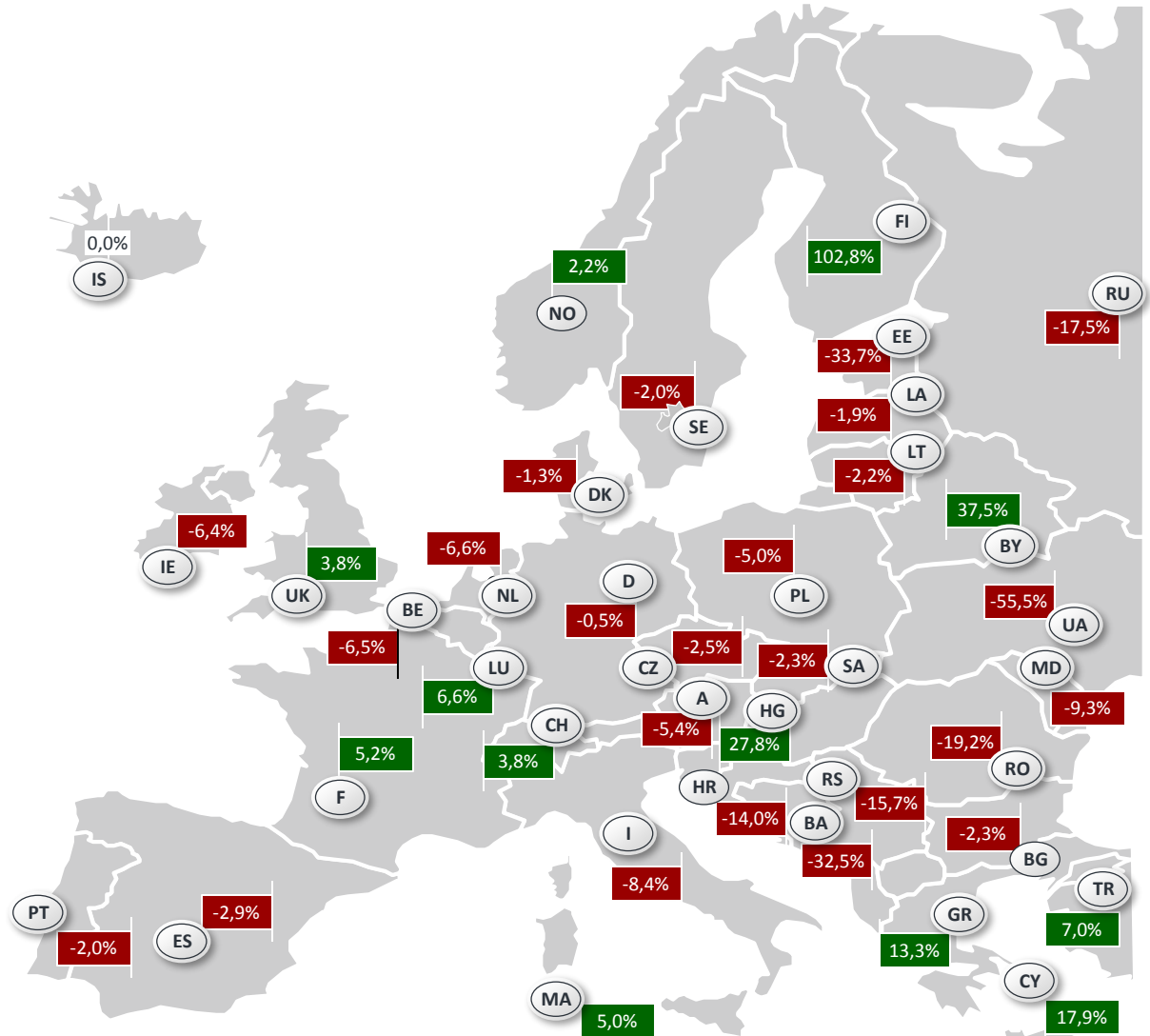


# Flight departures across Europe

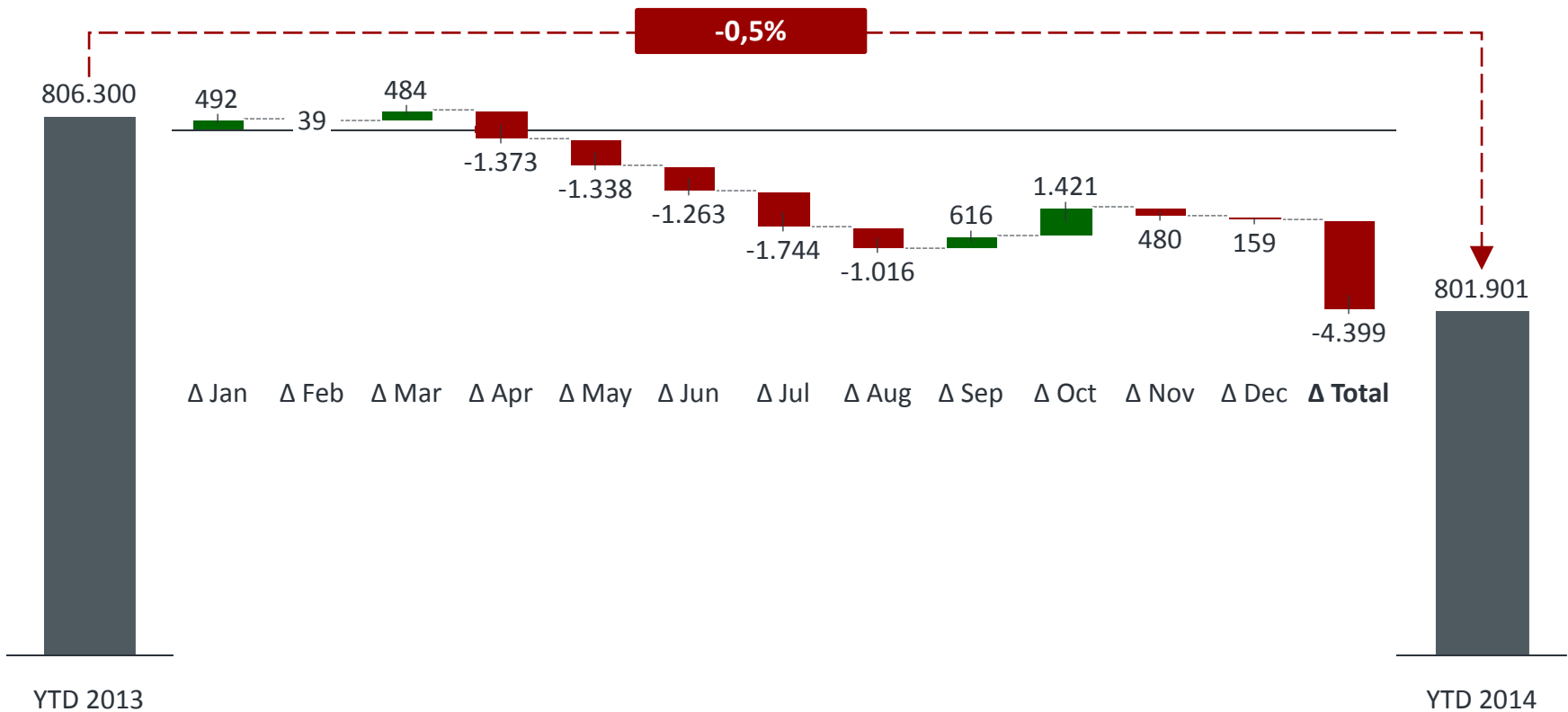
Some growth in Western Europe, France in particular, and South East, Turkey bouncing back. But Central & Eastern Europe and Russia in particular still in the doldrums.

**Total Europe: -0,6%**  
**December 2014 YOY**



# Year to Date analysis of departures

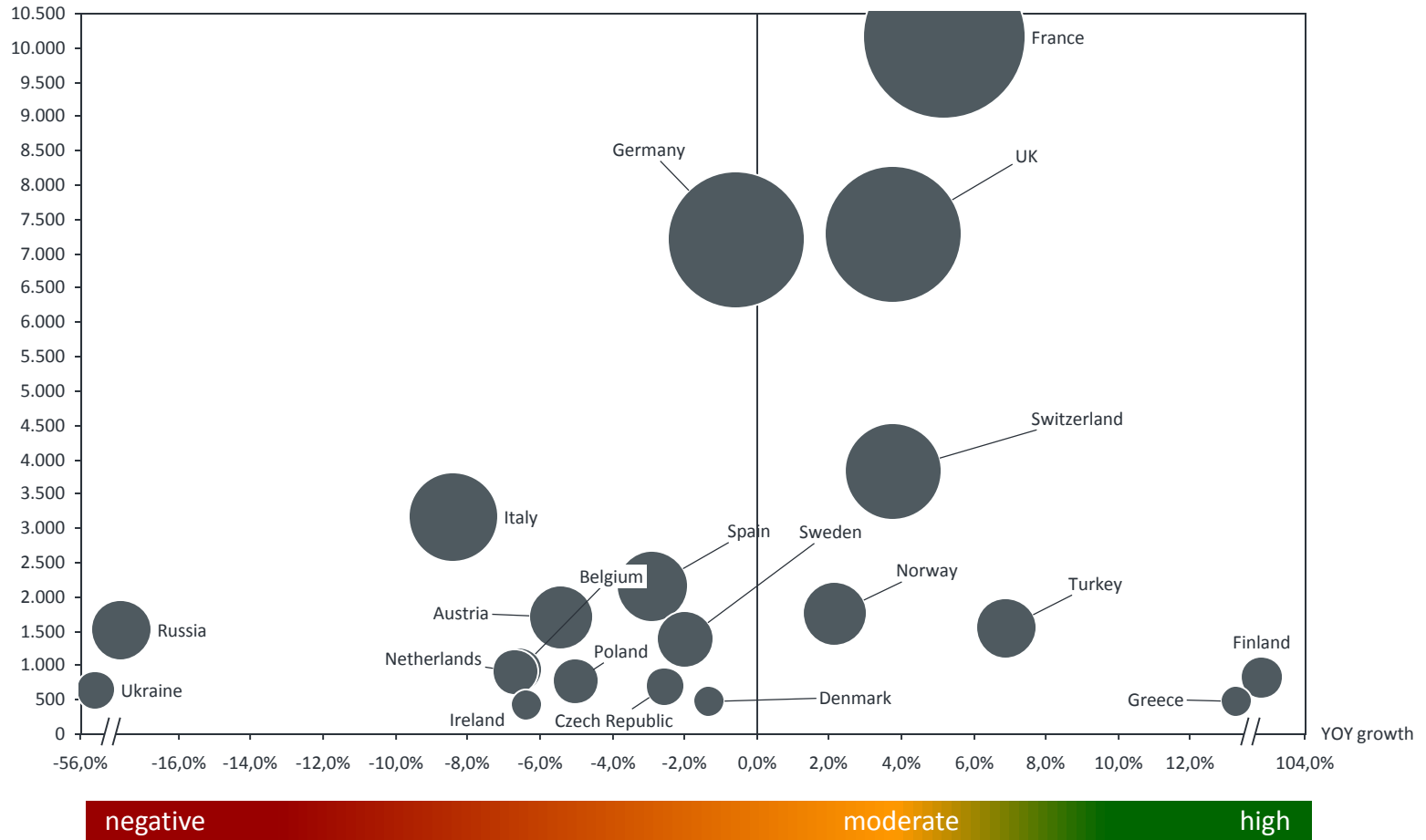
The narrow decline in December takes the full year trend to -0.5% compared to 2013, equivalent to 4,399 fewer flights this year than last.



# Top country markets activity in December YOY

Europe's largest market for flight departures, France, was well up in December. The UK and Switzerland also did well. Germany faltered, Italy receded, and Russia/Ukraine in steep decline.

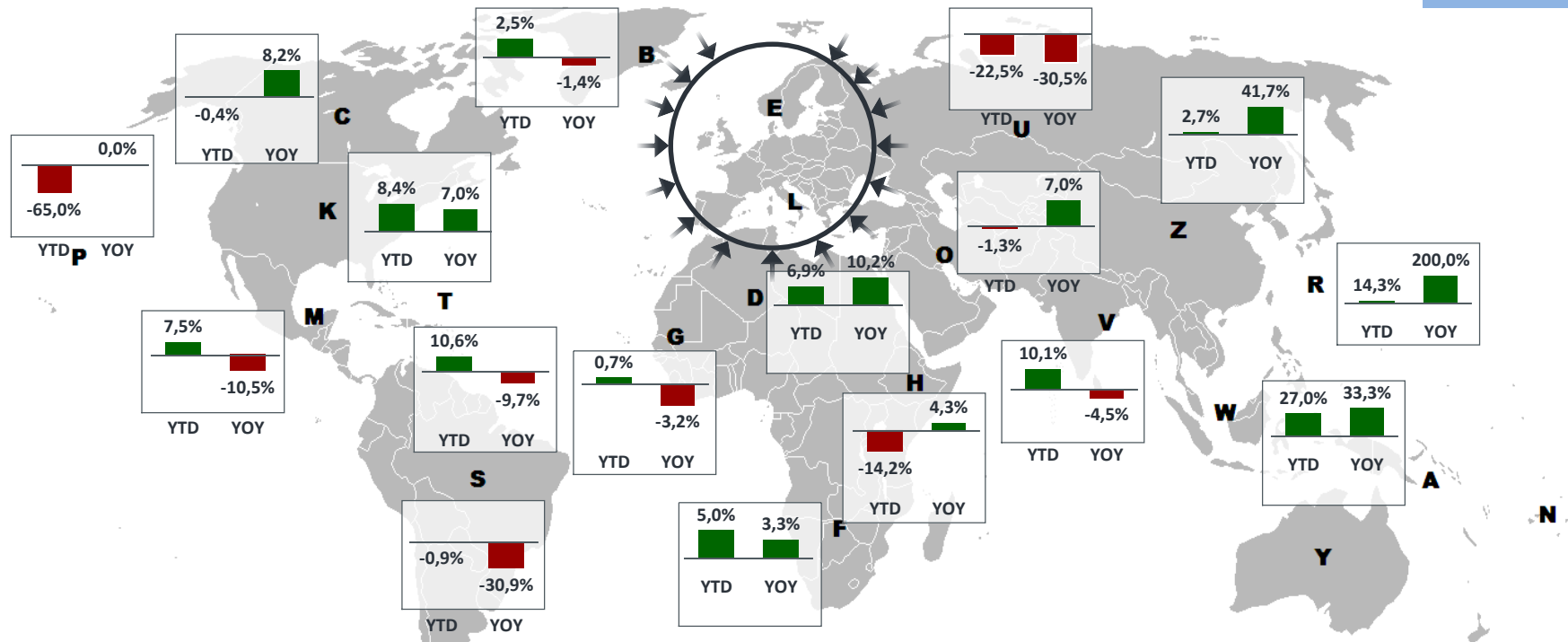
Departures December 2014



# Global business aviation flight pattern into Europe (YTD/YOY)

Further falls in flights from CIS to Europe, 23% down over the year. In contrast, inbound from North Africa was up 7% in 2014, and from South Africa, +5%.

December 2014



Origin Regions	YTD departures	YTD growth	YOY growth
U-Region	35,323	-22.5%	-30.5%
K-Region	8,798	8.4%	7.0%
O-Region	7,661	-1.3%	7.0%
G-Region	5,570	0.7%	-3.2%
D-Region	2,417	6.9%	10.2%
H-Region	1,916	-14.2%	4.3%

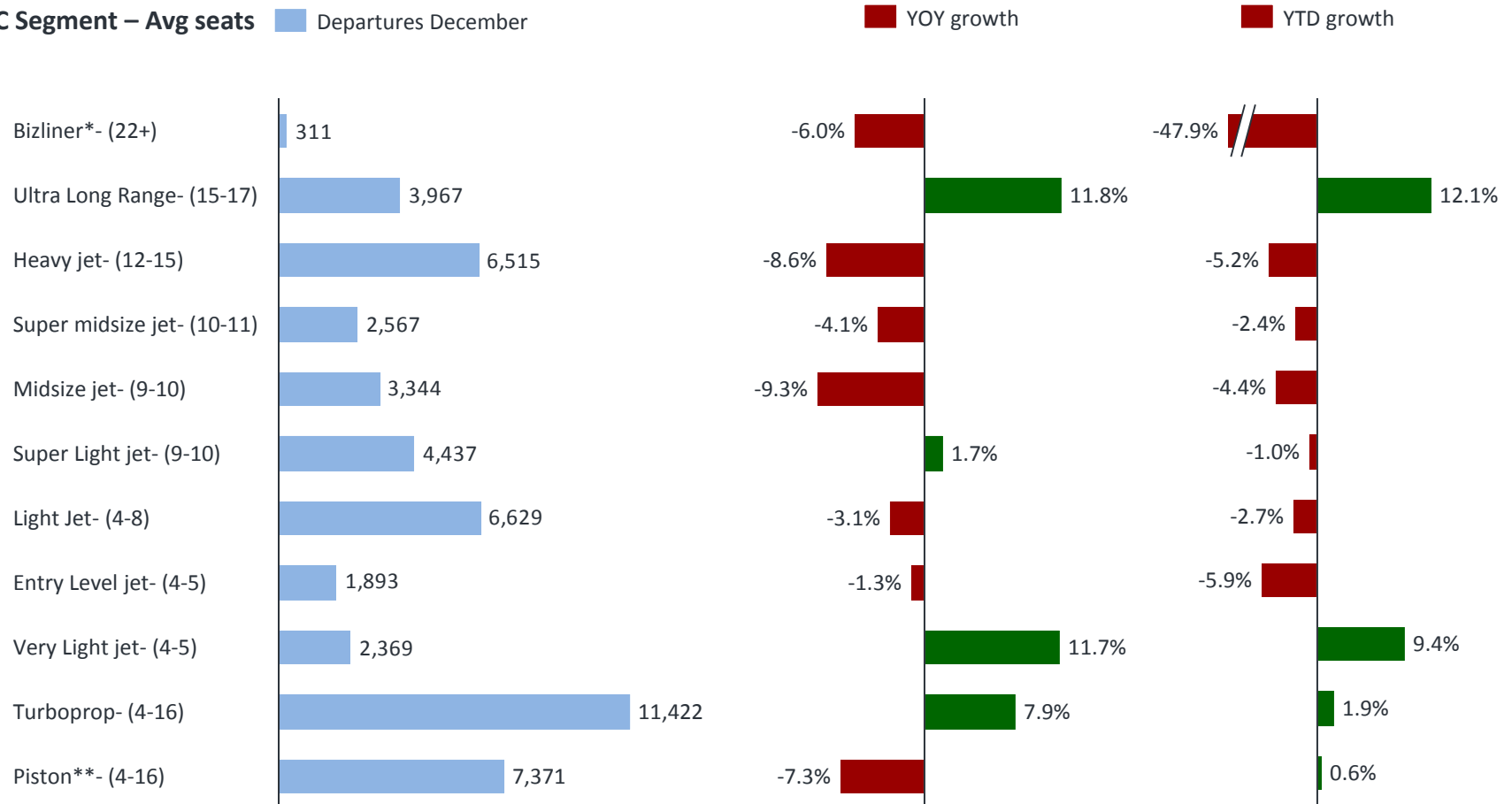
Origin Regions	YTD departures	YTD growth	YOY growth
C-Region	1,776	-0.4%	8.2%
B-Region	1,418	2.5%	-1.4%
F-Region	820	10.1%	-4.5%
V-Region	738	5.0%	3.3%
S-Region	553	10.6%	-9.7%
T-Region	452	-0.9%	-30.9%

Origin Regions	YTD departures	YTD growth	YOY growth
M-Region	399	7.5%	-10.5%
Z-Region	308	2.7%	41.7%
R-Region	120	14.3%	200.0%
W-Region	80	27.0%	33.3%
P-Region	7	-65.0%	0.1%
<b>Total</b>	<b>68,356</b>	<b>-12.3%</b>	<b>-16.2%</b>

# Departures and growth by aircraft segment

December reinforced 2014 trends, with continued double digit growth in ULR and VL jet flights, increasing demand for TP, and recovery in SLJ, elsewhere declines, especially HJ and MJ.

## AC Segment – Avg seats



**Note:**

- \* only Airbus A318 Elite, Airbus A319, and BBJ3 are considered
- \*\* only 2 engine piston aircraft are considered