











» The industry's best reference for a snapshot analysis of market activity «

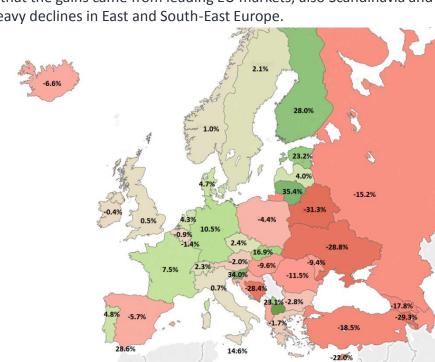
FOCUS:

Total Europe: +1,8% June 2015 YOY



Geographically evident that the gains came from leading EU markets, also Scandinavia and

Baltics, in contrast to heavy declines in East and South-East Europe.

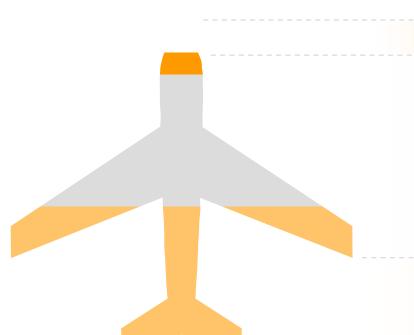


For the European and

peripheral Nth Africa and Middle East market:

- Analysis of key factors
- influencing this month Monthly YTD analysis departures & hours
- 5 year growth path for private and charter flights
- Analysis by fleet, aircraft segment and aircraft type
 - Click here for WINGX INSIGHT »

Flight activity by mission type during June 2015 Others 5% activity



Private flights **51%** activity

activity

44%

Charter flights

COMMENT:

country connection, see the trend and value of: Private flights, by sector and hours, by OEM and aircraft

For all city pairs, airports,

Charter flights, by sector and hours, by OEM and aircraft segment and aircraft type

segment and aircraft type

government, training, medical and special cargo By season, month, and day

Other flights, including

of aircraft movement

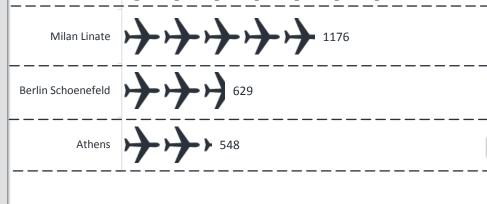
PRIVATE

Click here for WINGX INSIGHT »

+++++ 1635 Milan Linate 1176

Business Aviation flights June 2015

[YOY growth] at selective airports



Click here for WINGX INSIGHT »

CHARTER

PRIVATE 4

CHARTER +12,2%

CHARTER 1

390 (+12,%) sectors

Departures

168

250

200

Germany - Russia

in JUNE 2015

Connection focus:



+19,1%

178

212

2014

2015

6

FLIGHT TREND

GER ⇒ RUSSIA



-38,4%

185

-29,1%

165

Dassault

[June 2015 - YOY]

Falcon 2000

Global Express

MORE FROM WINGX

+0,6%

Charter Flights

-17,6%

Private Flights

with a dashboard to track and evaluate their performance against the market «

» WINGX provides its customers

SURVEYS - CONSULTING - FORECASTS

FOR GLOBAL BUSINESS AVIATION

Aircraft City pair Airport activity connections movements Type, OEM, tail, Seasonality by year,

Connections, main

operators, seasonal

demand, fuel uplift

trends, handling

AIRPORT TRACKER

ANALYSIS

CHARTER

MARKET

register, age, location,

hours, cycles, sector

pattern, routing

» Competing airports / FBO » Pricing benchmarks » Revenue models

week and time of day,

calendar even analysis

» Movement trends

» Fuel needs by aircraft type

mission type,

Operator

analysis

Aircraft fleet, type,

activity ranking, key

city pairs, airport base

certificate, age,

» Aircraft operators » MRO providers » OEMs

Market valuation Activity associated

KPIs such as charter

revenues, fuel,

catering, MRO

CUSTOMERS



- » Utilisation analysis » Uplift hot spots
- » Market opportunities » Fleet size / age analysis
- » Market sizing » Market pricing research

» Passenger trends

» Key route tracking

» Utilization trends

» Facilities pricing

» Revenue potential

review of this month compared

to last 5y same month

DATA SOURCES

» Financial institutions

» Ground operations

» National ANSPs » BizAv associations » Aircraft operator

» EUROCONTROL

surveys » FBO surveys

» US FAA

last 12m evolution of total hours of operation

INSIGHT INTO SPECIFIC REGIONAL ACTIVITY activity by country europe;

INSIGHT INTO KEY ROUTES & CITY PAIRS

DETAILED AGGREGATE INDUSTRY ANALYSIS

nth africa; middle east

industry cycle q-q analysis

of activity; all; private; charter

evolving trends in connections

between all euro markets

sector; oem charter; private

leading 20 airports by activity;

flights shown by jet; turbo; piston, by charter; private

incoming flight trends from

change in most popular charter & private city pairs yoy

m-m evolution of activity

market share and ytd

DEMAND FOR COMPETING AIRCRAFT TYPES demand by ac segment; by

market share and yoy change top aircraft ch & private

split of activity by mission type;

major global regions

ytd hours gained and lost all leading ac

highlight fastest growing &

declining airports

flights gained lost ytd charter and private

ACTIVITY BY LEADING/GROWING AIRPORTS

WINGX Advance GmbH

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Conventstraße 8-10 22089 Hamburg, Germany Managing Director: Christoph Kohler, Richard Koe The recipient of the Business Aviation Monitor

www.wingx-advance.com