

BAM SEPTEMBER-2014

BUSINESS AVIATION MONITOR

WINGX ADVANCE

WINGX provides official statistics for:



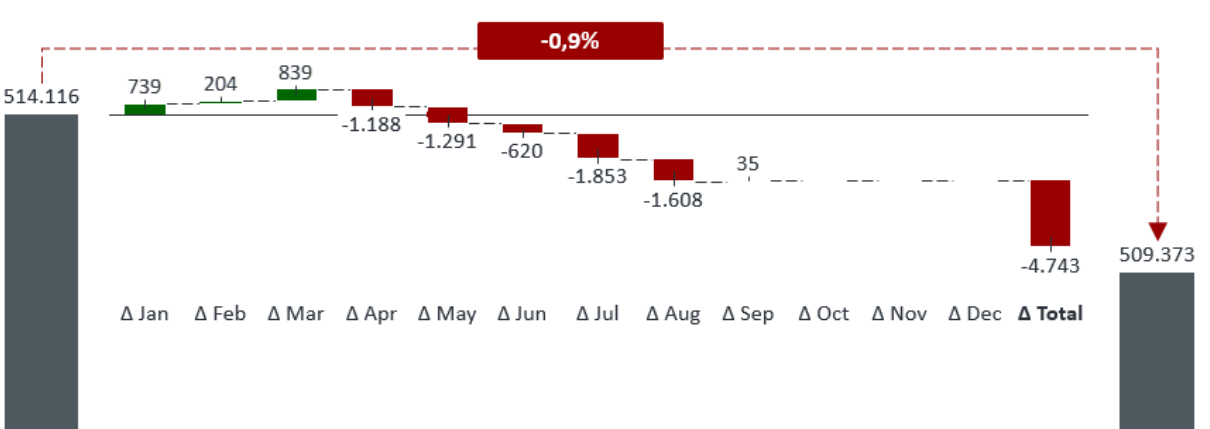
» The industry's best reference for a snapshot analysis of market activity «

THIS BAM: EUROPE



1 Year to Date analysis of departures

September's activity brings the negative trend since April to a halt, leaving the market just under 1% down for the year, equivalent to 4,734 fewer flights than 2013 YTD.



Note: Only Charter and Private flights are considered

THE INSIDE STORY

For the European and peripheral Nth Africa and Middle East market:

- Analysis of key factors influencing this month
- Monthly YTD analysis departures & hours
- 5 year growth path for private and charter flights
- Analysis by fleet, aircraft segment and aircraft type

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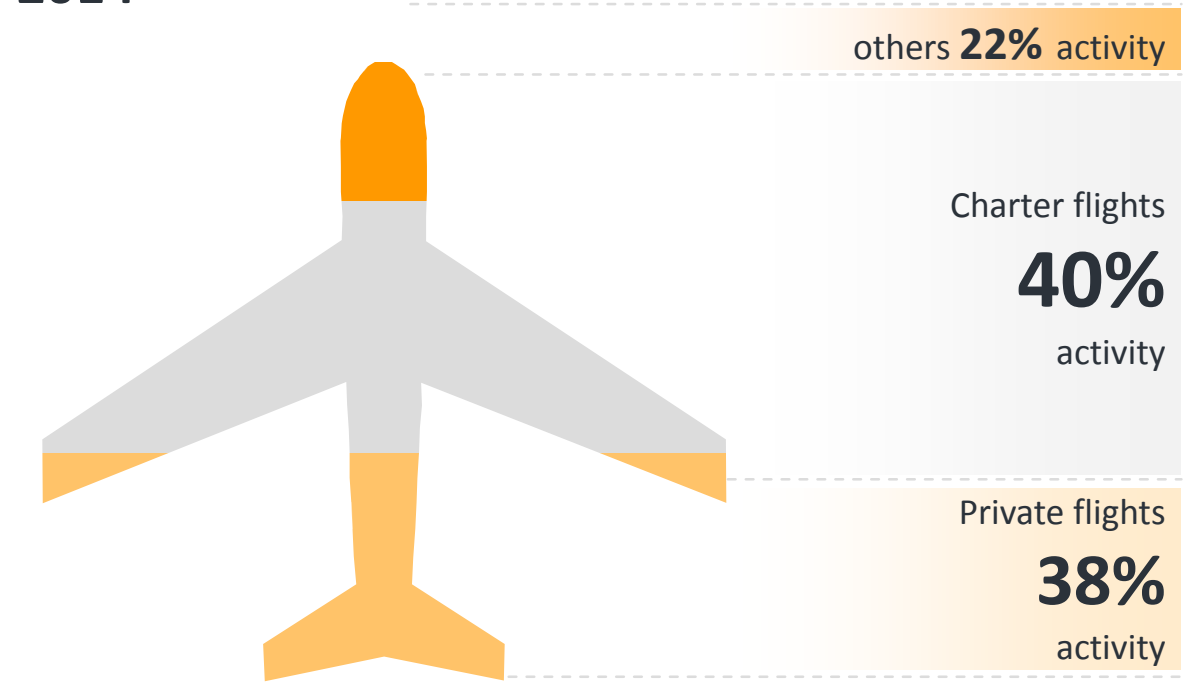
2 Flight activity by mission type during September 2014

COMMENT:

For all city pairs, airports, country connection, see the trend and value of:

- Private flights, by sector and hours, by OEM and aircraft segment and aircraft type
- Charter flights, by sector and hours, by OEM and aircraft segment and aircraft type
- Other flights, including government, training, medical and special cargo
- By season, month, and day of aircraft movement

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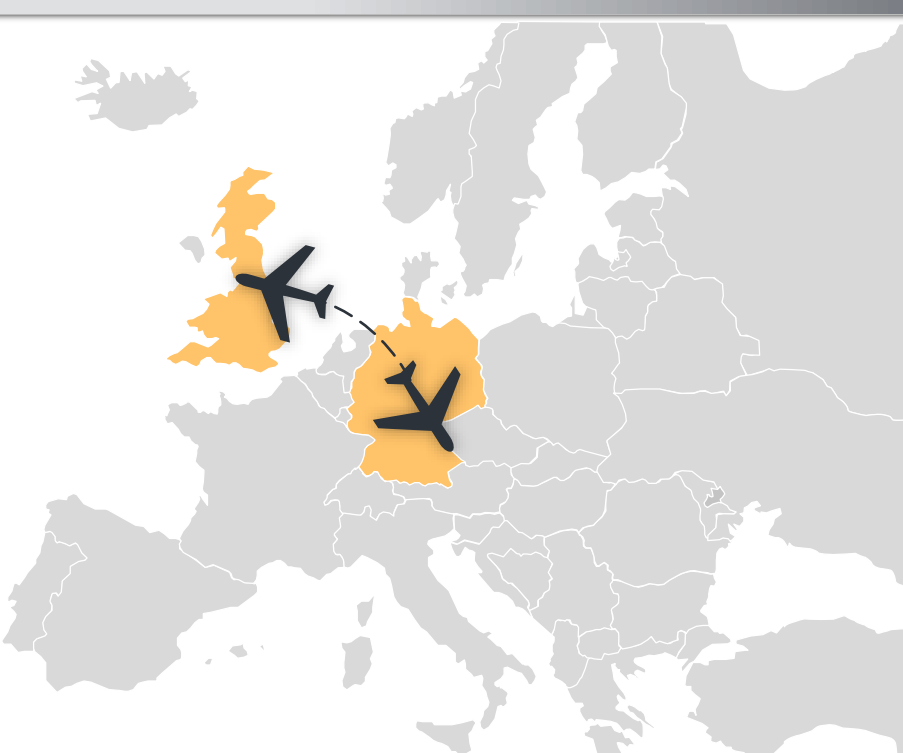
3 Business Aviation flights September [YOY] at selective airports

Airport	Flights	CHARTER YOY	PRIVATE YOY
Le Bourget	2572	+18,8%	+14,4%
Geneva	1568	+3,2%	-3,9%
Munich	625	+7,8%	-22,5%
Northolt	538	+11,2%	+3,1%

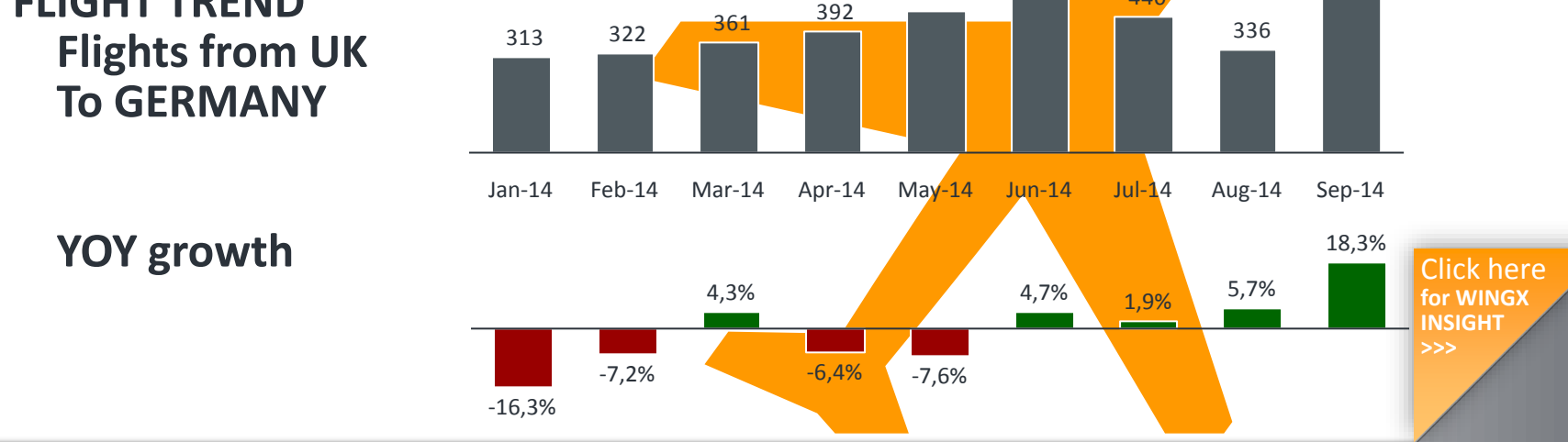
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4 Connection focus: UK-GERMANY

1.052 (+19,7%) sectors in SEP-2014



5 FLIGHT TREND Flights from UK To GERMANY



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6 AIRCRAFT PROFILES

Aircraft	Charter Flights	Private Flights
Falcon 7X	+4,9%	+18,3%
Citation CJ4	+48,1%	+11,9%

[2014 YTD (JAN-SEP)]

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WINGX ADVANCE

» WINGX provides its customers with a dashboard to track and evaluate their performance against the market «

Aircraft activity Type, OEM, tail, register, age, location, hours, cycles, sector pattern, routing	Airport movements Connections, main operators, seasonal trends, handling demand, fuel uplift	City pair connections Seasonality by year, week and time of day, mission type, calendar even analysis	Operator analysis Aircraft fleet, type, certificate, age, activity ranking, key city pairs, airport base	Market valuation Activity associated KPIs such as charter revenues, fuel, catering, MRO
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AIRPORT TRACKER <ul style="list-style-type: none"> Movement trends Competing benchmarks / FBO Pricing benchmarks Revenue models 	CUSTOMERS <ul style="list-style-type: none"> Aircraft operators MRO providers OEMs Financial institutions Ground operations
FUEL UPLIFT <ul style="list-style-type: none"> Fuel needs by aircraft type Utilization analysis Uplift hot spots Market opportunities 	
MRO ANALYSIS <ul style="list-style-type: none"> Fleet size / age analysis Utilization trends Facilities pricing Market sizing 	
CHARTER MARKET <ul style="list-style-type: none"> Market pricing research Passenger trends Key route research Revenue potential 	

DETAILED AGGREGATE INDUSTRY ANALYSIS industry cycle q-q analysis of activity; all; private; charter	review of this month compared to last 5y same month	last 12m evolution of total hours of operation
INSIGHT INTO SPECIFIC REGIONAL ACTIVITY activity by country europe; nth africa; middle east	flights shown by jet; turbo; piston, by charter; private	market share and ytd m-m evolution of activity
INSIGHT INTO KEY ROUTES & CITY PAIRS evolving trends in connections between all euro markets	incoming flight trends from major global regions	change in most popular charter & private city pairs yoy
DEMAND FOR COMPETING AIRCRAFT TYPES demand by ac segment; by sector; oem charter; private	market share and yoy change top aircraft ch & private	ytd hours gained and lost all leading ac
ACTIVITY BY LEADING/GROWING AIRPORTS leading 20 airports by activity; flights gained lost ytd	split of activity by mission type; charter and private	highlight fastest growing & declining airports